22-10335-lgb Doc 78-4 Filed 05/09/22 Entered 05/09/22 17:22:15 Revision G - Amended Pg 1 of 4

United States Bankruptcy Court Southern District of New York

In re BLT Restaurant Group LLC f/k/a BLT Management LLC Case No. 22-10335-lgb
Debtor(s) Chapter 11

AMENDMENT COVER SHEET

Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith: **Schedule G**

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows:

Oxford Health Plans Attn: Bankruptcy 185 Asylum Street 03B Hartford, CT 06103

Date: May 6, 2022 /s/ Jennifer C. McEntee

Jennifer C. McEntee (NY)
Attorney for Debtor(s)
Ciardi Ciardi & Astin
1905 Spruce Street
Philadelphia, PA 19103
215-557-3550 Fax:215-557-3551
jcranston@ciardilaw.com

22-10335-lgb Doc 78-4 Filed 05/09/22 Entered 05/09/22 17:22:15 Revision G -Fill in this information to identify the case: Debtor name BLT Restaurant Group LLC f/k/a BLT Management LLC United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK Case number (if known) 22-10335-lgb Check if this is an amended filing Official Form 206G Schedule G: Executory Contracts and Unexpired Leases 12/15 Be as complete and accurate as possible, if more space is needed, copy and attach the additional page, number the entries consecutively. Does the debtor have any executory contracts or unexpired leases? □ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B). 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease 2.1. State what the contract or Office Rent - 145 East lease is for and the nature of 57th Street, Floor 11, the debtor's interest New York, NY 10022 State the term remaining January 31, 2027 145 East 57th Street Association LLC 200 Park Avenue South List the contract number of any New York, NY 10019 government contract 2.2. State what the contract or The Florentine lease is for and the nature of Restaurant the debtor's interest 151 W. Adams Restaurant LLC c/o E. Stein State the term remaining December 31, 2026 4705 S. Apopka Vineland Road #201 List the contract number of any Orlando, FL 32819 government contract 2.3. State what the contract or **BLT Steak Ginza** lease is for and the nature of Restaurant

the debtor's interest

State the term remaining

April 30, 2025

List the contract number of any government contract

BLT Japan Co., Ltd. 5F Izumi Garden 1-6-1 Roppongi

Minato-ku, Tokyo 106-6005

2.4. State what the contract or lease is for and the nature of the debtor's interest

BLT Steak Osaka Restaurant

State the term remaining

June 30, 2029

BLT Japan Co., Ltd. 1F Herbis Plaza 2-5-25 Umeda Kita-ku, Osaka 530-0001

List the contract number of any government contract

Schedule G: Executory Contracts and Unexpired Leases

Official Form 206G

22-10335-lgb Doc 78-4 Filed 05/09/22

Middle Name

BLT Restaurant Group LLC f/k/a BLT Management

Last Name

Entered 05/09/22 17:22:15 Revision G -Pq 3 of 4

Debtor 1 LLC

Case number (# known)

22-10335-lgb

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.5. State what the contract or lease is for and the nature of the debtor's interest

First Name

BLT Steak Aruba Restaurant

State the term remaining

August 31, 2002 (Auto Annual Renewal)

Desarrolos Hotelco Corporation DHC Aruba N.V.

List the contract number of any government contract

L.G. Smith Boulevard 101 Noord, Aruba

2.6. State what the contract or lease is for and the nature of the debtor's interest

Casa Nonna Aruba Restaurant

State the term remaining

March 31, 2023 (Auto annual renewal)

Desarrolos Hotelco Corporation DHC Aruba N.V.

List the contract number of any government contract

L.G. Smith Boulevard 101 Noord, Aruba

2.7. State what the contract or lease is for and the nature of the debtor's interest

BLT Steak Bermuda Restaurant

State the term remaining

June 30, 2026

Hotelco Bermuda Holding LTD **Clarendon House** 2 Church Street

Hamilton

List the contract number of any government contract

State what the contract or 2.8. lease is for and the nature of the debtor's interest

License and Consulting Agreement with **Laurent Tourondel**

State the term remaining

List the contract number of any government contract

Laurent Tourondel 50 West 29th Street, 4W New York, NY 10001

2.9. State what the contract or lease is for and the nature of the debtor's interest

BLT Turks and Caicos Restaurant

State the term remaining

June 30, 2026

Luxury Hotels of Turks & Caicos, LTD Temple Financial Center, Leward Highway

List the contract number of any government contract

Providenciales 228 Turks & Caicos Islands

2.10. State what the contract or lease is for and the nature of the debtor's interest

Casa Nonna Turks and **Caicos Restaurant**

Luxury Hotels of Turks & Caicos, LTD Temple Financial Center, Leward Highway

State the term remaining

November 30, 2026

Providenciales 228 Turks & Caicos Islands

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Page 2 of 3

22-10335-lgb Doc 78-4 Filed 05/09/22

BLT Restaurant Group LLC f/k/a BLT Management

Entered 05/09/22 17:22:15 Revision G -Pq 4 of 4

Case number (if known) 22-10335-lgb

Debtor 1 LLC

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

List the contract number of any government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

Group Insurance Policy

State the term remaining

List the contract number of any government contract

Oxford Health Plans Attn: Bankruptcy 185 Asylum Street 03B Hartford, CT 06103

2.12. State what the contract or lease is for and the nature of the debtor's interest

BLT Steak Roppongi Restaurant

State the term remaining

September 30, 2024

THC DC Restaurant Hospitality LLC BLT Prime DC LLC Opera Co., Ltd. 5F Izumi-Garden, 1-6-1 Roppongi Minato-ku-Tokyo 106-6005

List the contract number of any government contract

2.13. State what the contract or lease is for and the nature of the debtor's interest

BLT Prime Doral Restaurant

State the term remaining

List the contract number of any

December 31, 2026

THC Miami Restaurant Hospitality LLC 725 Fifth Avenue New York, NY 10022

government contract State what the contract or

lease is for and the nature of the debtor's interest

BLT Steak Charlotte LLC Restaurant

State the term remaining

December 31, 2023

The Ritz-Carlton Hotel Company, LLC 10400 Fernwood Road Bethesda, MD 20817

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

BLT Prime Doral Restaurant

State the term remaining

December 31, 2026

List the contract number of any government contract

Trump Endeavor 12 LLC 725 Fifth Avenue New York, NY 10022

Official Form 206G

2 14

2.15.

Schedule G: Executory Contracts and Unexpired Leases

Page 3 of 3